

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 23, 2009

REGISTRATION NO.: 25342

BONDS ISSUED BY: Fair Grove R-X School District

AMOUNT OF ISSUE: \$1,225,000.00 (Refunding Bonds Series 2009)

COUNTY: Greene

DATE OF ISSUE: April 15, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund the District's outstanding General Obligation School Building and Refunding Bonds, Series 1999, in the aggregate principal amount of \$1,225,000

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 180,000.00	03/01/2010
2.500 %	205,000.00	03/01/2011
2.500 %	225,000.00	03/01/2012
2.500 %	250,000.00	03/01/2013
3.000 %	275,000.00	03/01/2014
3.000 %	90,000.00	03/01/2015

ARE BONDS CALLABLE: The BONDS are not subject to redemption prior to maturity

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Geroge K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,226,488.40

INTEREST RATE: 2.6898%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable