

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

April 10, 2009

REGISTRATION NO.: 25338

BONDS ISSUED BY: Roscoe C-1 School District

AMOUNT OF ISSUE: \$235,000.00 (Refunding Bonds Series 2009)

COUNTY: St. Clair

DATE OF ISSUE: April 1, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund the District's outstanding General Obligation School Building Bonds, Series 1997, of which Series 1997 Bonds in the principal amount of \$235,000 remains outstanding and unpaid

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 30,000.00	03/01/2011	*
	30,000.00	03/01/2012	*
	35,000.00	03/01/2013	*
	35,000.00	03/01/2014	*
	35,000.00	03/01/2015	*
	35,000.00	03/01/2016	*
	35,000.00	03/01/2017	*
3.375%	235,000.00	03/01/2017	

ARE BONDS CALLABLE: The Series 2009 Bonds shall not be subject to redemption at the option of the District prior to their Stated Maturity

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$227,500.00

INTEREST RATE: 4.0951%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable