

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2009

REGISTRATION NO.: 25334
 BONDS ISSUED BY: City of Marshall
 AMOUNT OF ISSUE: \$243,662.50 (Limited GO Bonds Series 2009-A) South COUNTY: Saline
 (Odell Sewer Neighborhood Improvement District)
 DATE OF ISSUE: April 1, 2009 MONTH OF MATURITY: September
 PURPOSE OF BONDS: Providing the funds to reimburse the City for the cost of constructing certain sewer
 improvements benefiting property in the South Odell Sewer Neighborhood Improvement
 District;

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 3,662.50	09/01/2010 *
	9,000.00	09/01/2011 *
	9,000.00	09/01/2012 *
	9,000.00	09/01/2013 *
	10,000.00	09/01/2014 *
	10,000.00	09/01/2015 *
	11,000.00	09/01/2016 *
	11,000.00	09/01/2017 *
	11,000.00	09/01/2018 *
	12,000.00	09/01/2019 *
	12,000.00	09/01/2020 *
	13,000.00	09/01/2021 *
	13,000.00	09/01/2022 *
	14,000.00	09/01/2023 *
	14,000.00	09/01/2024 *
	15,000.00	09/01/2025 *
	16,000.00	09/01/2026 *
	16,000.00	09/01/2027 *
	17,000.00	09/01/2028 *
	18,000.00	09/01/2029 *
4.000 %	243,662.50	09/01/2029

ARE BONDS CALLABLE: At the option of the City, the Bonds may be called for redemption and payment prior to maturity in whole or in part (selection of such Bonds to be designated by the City in such equitable manner as it may determine) at any time at the redemption price of one hundred percent (100%) of the principal amount thereof, plus accrued interest thereon to the redemption date

BOND REGISTRAR: City of Marshall, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: City of Marshall, Missouri
 APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri
 ISSUE BOUGHT BY: City of Marshall, Missouri
 PURCHASE PRICE: \$243,662.50
 INTEREST RATE: 3.9968%
 ASSESSED VALUATION: \$111,423,172.00
 INDEBTEDNESS: (Including this issue) \$1,260,662.00
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable