

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 17, 2009

REGISTRATION NO.: 25293

BONDS ISSUED BY: Boonville R-I School District

AMOUNT OF ISSUE: \$4,320,000.00 (Refunding Bonds Series 2009)

COUNTY: Cooper

DATE OF ISSUE: February 18, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to refund \$4,320,000 outstanding callable principal amount of the District's General Obligation Bonds, Series 2004 maturing from March 1, 2010 to March 1, 2019 on March 1, 2009

Rate of Interest	Amount	Maturity
1.500 %	\$ 510,000.00	03/01/2010
1.750 %	530,000.00	03/01/2011
2.000 %	385,000.00	03/01/2012
2.200 %	405,000.00	03/01/2013
2.350 %	420,000.00	03/01/2014
2.450 %	630,000.00	03/01/2015
2.650 %	455,000.00	03/01/2016
2.800 %	480,000.00	03/01/2017
3.000 %	505,000.00	03/01/2018

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2013 may be called for redemption and payment prior to their Maturity at the option of the District on March 1, 2012 and thereafter as a whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, in the manner prescribed by the Registrar for partial redemption of Bonds within a single maturity without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,263,840.00

INTEREST RATE: 2.8153%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable