

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 23, 2009

REGISTRATION NO.: 25282

BONDS ISSUED BY: Scott County Central School District of Missouri

AMOUNT OF ISSUE: \$1,350,000.00 (Refunding Series 2009)

COUNTY: Scott

DATE OF ISSUE: January 22, 2009

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$1,350,000 of the District's General Obligation Bonds, Series 2004 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.300 %	\$ 225,000.00	03/01/2010
2.500 %	200,000.00	03/01/2011
2.750 %	175,000.00	03/01/2012
3.000 %	150,000.00	03/01/2013
3.200 %	150,000.00	03/01/2014
3.400 %	175,000.00	03/01/2015
3.600 %	175,000.00	03/01/2016
3.800 %	100,000.00	03/01/2017

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2012 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2011, and thereafter, in whole at any time or in part on any Interest Payment Date in such order or maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,332,850.00

INTEREST RATE: 3.5706%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable