

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 26, 2008

REGISTRATION NO.: 25257

BONDS ISSUED BY: Taneyville R-II School District

AMOUNT OF ISSUE: \$1,000,000.00 (Series 2008)

COUNTY: Taney

DATE OF ISSUE: September 30, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of additional classrooms to replace portable classrooms and a multi-purpose room; and to complete renovation, remodeling and repair improvements to the existing classrooms; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
2.500 %	\$ 75,000.00		03/01/2010
3.500 %	50,000.00		03/01/2015
3.650 %	50,000.00		03/01/2016
3.800 %	50,000.00		03/01/2017
3.900 %	50,000.00		03/01/2018
4.000 %	75,000.00		03/01/2019
4.100 %	75,000.00		03/01/2020
4.200 %	75,000.00		03/01/2021
	75,000.00		03/01/2022 *
	75,000.00		03/01/2023 *
	75,000.00		03/01/2024 *
	75,000.00		03/01/2025 *
	100,000.00		03/01/2026 *
	100,000.00		03/01/2027 *
4.600 %	500,000.00		03/01/2027

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2015 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2013 and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$987,000.00

INTEREST RATE: 4.4852%

ASSESSED VALUATION: \$9,648,076.00

INDEBTEDNESS: (Including this issue) \$1,208,994.89

NOTICE OF ELECTION: Published in the Branson Tri-Lakes Daily News on July 22, 2008 and July 29, 2008; the Taney County Times on July 23, 2008 and July 30, 2008

DATE OF ELECTION: August 5, 2008

ELECTION RESULTS: Yes - 226 No - 147

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable