

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2008

REGISTRATION NO.: 25239

BONDS ISSUED BY: Silex R-I School District

AMOUNT OF ISSUE: \$1,300,000.00

COUNTY: Lincoln

DATE OF ISSUE: June 25, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: To improve, repair, furnish and equip existing school facilities, including electrical and heating upgrades and safety and security improvements.

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 90,000.00	03/01/2014
3.500%	100,000.00	03/01/2015
3.500%	110,000.00	03/01/2016
3.750%	120,000.00	03/01/2017
3.750%	130,000.00	03/01/2018
	140,000.00	03/01/2019 *
	145,000.00	03/01/2020 *
4.000%	285,000.00	03/01/2020
	150,000.00	03/01/2021 *
	155,000.00	03/01/2022 *
	160,000.00	03/01/2023 *
4.050%	465,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2013 without premium; Bonds maturing on March 1, 2020 and March 1, 2023 may be redeemed and paid on and after March 1, 2019 and March 1, 2021 without premium

BOND REGISTRAR: Wells Fargo Bank N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Wells Fargo Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Wells Fargo Brokerage Services LLC, St. Louis, Missouri

PURCHASE PRICE: \$1,293,197.50

INTEREST RATE: 3.9615%

ASSESSED VALUATION: \$27,225,340

INDEBTEDNESS: (Including this issue) \$2,250,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008; second newspaper March 26, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...351 No...143

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable