

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2008

REGISTRATION NO.: 25230

BONDS ISSUED BY: Kirksville R-III School District

AMOUNT OF ISSUE: \$14,500,000.00

COUNTY: Adair

DATE OF ISSUE: June 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including renovating and expanding the Area Technical Center, expanding the Early Childhood Center and improving and expanding science facilities and to pay the cost of issuing the Bonds.

Rate of Interest	Amount	Maturity
3.000%	\$ 250,000.00	03/01/2011
4.000%	1,300,000.00	03/01/2018
5.000%	1,400,000.00	03/01/2019
5.000%	1,550,000.00	03/01/2020
5.000%	1,750,000.00	03/01/2021
5.000%	1,900,000.00	03/01/2022
5.000%	2,000,000.00	03/01/2023
5.000%	2,100,000.00	03/01/2024
5.000%	2,250,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds or portions thereof maturing on March 1, 2019 and thereafter may be redeemed and paid prior to the maturity on March 1, 2018 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$15,309,406.50

INTEREST RATE: 4.3641%

ASSESSED VALUATION: \$193,809,748

INDEBTEDNESS: (Including this issue) \$24,975,000

NOTICE OF ELECTION: Published in one newspaper March 25, and April 1, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...2,465 No...1,029

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable