

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 3, 2008

REGISTRATION NO.: 25226

BONDS ISSUED BY: Community R-VI School District

AMOUNT OF ISSUE: \$1,700,000.00

COUNTY: Audrain

DATE OF ISSUE: June 4, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Demolition and removal of the existing boiler system and oil tank; the replacement and installation of heating, ventilation and air conditioning, windows, lighting for improved energy efficiency to the existing facilities of the District; to complete roof replacements on the high school, old gym, cafeteria and kitchen; to enclose walkway between the high school and the Ag building; remodel six (6) bathrooms for improved energy efficiency and ADA compliance; remodel high school science lab for energy efficiency and safety compliance; replace middle school and high school lockers; and to complete other remodeling, upgrade and repair improvements to the existing facilities of the District, and to pay the cost of issuance thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.250%	\$ 175,000.00	03/01/2010
2.500%	200,000.00	03/01/2011
2.800%	200,000.00	03/01/2012
3.000%	125,000.00	03/01/2013
3.100%	125,000.00	03/01/2014
3.250%	125,000.00	03/01/2015
3.350%	125,000.00	03/01/2016
3.450%	125,000.00	03/01/2017
3.500%	150,000.00	03/01/2018
3.600%	175,000.00	03/01/2019
3.700%	175,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012, may be redeemed and paid on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart and Company, St. Louis, Missouri

PURCHASE PRICE: \$1,677,900.00

INTEREST RATE: 3.5463%

ASSESSED VALUATION: \$48,439,454

INDEBTEDNESS: (Including this issue) \$1,900,000

NOTICE OF ELECTION: Published two newspaper March 26 and April 2, 2008; published two newspapers March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...317; No...67

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable