

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 28, 2008

REGISTRATION NO.: 25199

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$3,950,000.00

COUNTY: of Camden

DATE OF ISSUE: April 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refund outstanding general obligation bonds of the District, Series 1998 a portion of the bonds maturing in the years 2013 through 2016

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.250%	\$	925,000.00	03/01/2013
3.250%		975,000.00	03/01/2014
3.250%		1,000,000.00	03/01/2015
3.250%		1,050,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed and paid on and after March 1, 2014 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,960,431.50

INTEREST RATE: 3.2045%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable