

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 24, 2008

REGISTRATION NO.: 25184

BONDS ISSUED BY: Thayer R-II School District

AMOUNT OF ISSUE: \$2,600,000.00

COUNTY: Oregon

DATE OF ISSUE: March 25, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,600,000 of the District's General Obligation Refunding Bonds, Series 2003 maturing in the years 2009 through 2023 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.350%	\$ 200,000.00	03/01/2009
2.500%	200,000.00	03/01/2010
2.650%	200,000.00	03/01/2011
2.800%	200,000.00	03/01/2012
3.000%	180,000.00	03/01/2013
3.100%	185,000.00	03/01/2014
3.250%	200,000.00	03/01/2015
3.350%	200,000.00	03/01/2016
3.450%	200,000.00	03/01/2017
3.550%	210,000.00	03/01/2018
3.650%	215,000.00	03/01/2019
3.750%	220,000.00	03/01/2020
3.850%	190,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,566,200.00

INTEREST RATE: 3.6317%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable