

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 28, 2008

REGISTRATION NO.: 25164
BONDS ISSUED BY: Boonville R-I School District
AMOUNT OF ISSUE: \$2,855,000.00 (remainder of \$12,700,000 authorized) COUNTY: of Cooper
DATE OF ISSUE: January 29, 2008 MONTH OF MATURITY: March
PURPOSE OF BONDS: Site development, construction, equipping, and furnishing of a new elementary school; to construct, equip and furnish additional classrooms at the High School; to upgrade the heating and ventilation systems and to install air conditioning improvements to the David Barton Elementary School; to the extent funds are available to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.200%	\$ 100,000.00	03/01/2014
3.300%	100,000.00	03/01/2015
3.400%	255,000.00	03/01/2016
3.550%	400,000.00	03/01/2017
3.650%	500,000.00	03/01/2018
3.700%	700,000.00	03/01/2019
3.750%	800,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2013 without premium
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,823,595.00
INTEREST RATE: 3.7747%
ASSESSED VALUATION: \$124,924,185
INDEBTEDNESS: (Including this issue) \$18,309,997.65
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2007
DATE OF ELECTION: April 3, 2007
ELECTION RESULTS: Yes...1,356; No...280
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable