

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 26, 2007

REGISTRATION NO.: 25158

BONDS ISSUED BY: Sugartree Drainage District

AMOUNT OF ISSUE: \$160,000.00

COUNTY: of Carroll

DATE OF ISSUE: December 28, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Pay the cost of completing the works and improvements as shown in the Plan for Reclamation of the District and (b) pay costs of issuance of the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
4.500%	\$ 160,000.00	03/28/2023

ARE BONDS CALLABLE: Bonds or portions thereof may be redeemed and paid at any time without premium

BOND REGISTRAR: Treasurer of the District, Carrollton, Missouri

INTEREST PAYABLE: March 28 and December 28

BY: Treasurer of the District, Carrollton, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Carroll County Trust Company, Carrollton, Missouri

PURCHASE PRICE: \$160,000.00

INTEREST RATE: 4.5%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Not applicable

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable