

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2007

REGISTRATION NO.: 25155

BONDS ISSUED BY: Branson Reorganized School District No. 4

AMOUNT OF ISSUE: \$9,670,000.00

COUNTY: of Taney

DATE OF ISSUE: December 15, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redeem and retire and thereby refund \$10,600,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1998 maturing in the years 2011 and 2015 through 2017

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000%	\$ 1,000,000.00	03/01/2011
4.000%	2,575,000.00	03/01/2015
4.000%	2,850,000.00	03/01/2016
4.000%	3,245,000.00	03/01/2017

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,863,787.65

INTEREST RATE: 3.5611%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable