

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 29, 2007

REGISTRATION NO.: 25153

BONDS ISSUED BY: Camdenton R-III School District

AMOUNT OF ISSUE: \$9,000,000.00

COUNTY: of Camden

DATE OF ISSUE: December 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series 2004 maturing in the years 2022 through 2024.

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
4.000%	\$	2,500,000.00	03/01/2022
4.000%		3,000,000.00	03/01/2023
4.000%		3,500,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2017 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,850,890.00

INTEREST RATE: 4.1475%

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable