

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 5, 2007

REGISTRATION NO.: 25141

BONDS ISSUED BY: Hollister Reorganized School District No. R-5

AMOUNT OF ISSUE: \$6,310,000.00

COUNTY: Taney

DATE OF ISSUE: October 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: To redeem and retire and thereby refund \$6,570,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2003, maturing in the years 2018 through 2022, of which Series 2003 Bonds in the aggregate principal amount of \$13,995,000 remain outstanding and unpaid as of the Dated Date hereof. The Refunded Series 2003 Bonds refunded certain Series 1993 Bonds authorized at an election called and held in the District on April 6, 1993, and financed certain capital improvements to school facilities authorized by authority of an election duly called and held in said School District on April 8, 2003

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000%	\$ 985,000.00	03/01/2018
4.000%	1,165,000.00	03/01/2019
4.000%	1,250,000.00	03/01/2020
4.000%	1,335,000.00	03/01/2021
4.000%	1,575,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,266,824.75

INTEREST RATE: 4.0703%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable