

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 21, 2007

REGISTRATION NO.: 25131  
BONDS ISSUED BY: McDonald County R-I School District  
AMOUNT OF ISSUE: \$3,000,000.00  
DATE OF ISSUE: August 23, 2007 (Series 2007A)  
PURPOSE OF BONDS: Redemption in advance of their maturity of \$3,275,000 of the District's General Obligation Bonds, Series 2006A maturing in the year 2022 through 2026 and to pay a portion of the costs of issuance thereof

COUNTY: of McDonald  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.750 %	\$ 600,000.00	03/01/2008
3.800 %	200,000.00	03/01/2010
3.850 %	200,000.00	03/01/2012
4.000 %	100,000.00	03/01/2016
4.050 %	100,000.00	03/01/2017
4.100 %	100,000.00	03/01/2018
4.150 %	100,000.00	03/01/2019
4.200 %	100,000.00	03/01/2020
4.250 %	100,000.00	03/01/2021
4.300 %	700,000.00	03/01/2022
4.350 %	700,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,967,000.00

INTEREST RATE: 4.3937%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable