

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 24, 2007

REGISTRATION NO.: 25125

BONDS ISSUED BY: Mexico School District No. 59

AMOUNT OF ISSUE: \$1,900,000.00 (remainder of \$8,000,000 authorized) COUNTY: of Audrain

DATE OF ISSUE: August 1, 2007 MONTH OF MATURITY: March

PURPOSE OF BONDS: Implementing the five-year capital improvement master plan by repairing, renovating, extending, furnishing and equipping existing school buildings and facilities, including but not limited to improving the accessibility within such facilities, making buildings safer for students and repairing instructional and support spaces, and acquiring, constructing, furnishing and equipping new school buildings and facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.125%	\$ 300,000.00	03/01/2019
4.125%	400,000.00	03/01/2020
4.125%	600,000.00	03/01/2021
4.125%	600,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Harris, N.A., Chicago, Illinois

PURCHASE PRICE: \$1,891,924.00

INTEREST RATE: 4.1664%

ASSESSED VALUATION: \$159,399,437

INDEBTEDNESS: (Including this issue) \$15,370,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,593; No...741

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 8