

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2007

REGISTRATION NO.: 25108

BONDS ISSUED BY: Fair Grove R-X School District

AMOUNT OF ISSUE: \$6,800,000.00

COUNTY: of Greene

DATE OF ISSUE: June 15, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing additional classrooms, building additions to and renovating, repairing and improving existing school buildings, grounds and non-athletic facilities and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 145,000.00	03/01/2015
4.000 %	300,000.00	03/01/2016
4.000 %	350,000.00	03/01/2017
5.000 %	375,000.00	03/01/2018
5.000 %	430,000.00	03/01/2019
5.000 %	450,000.00	03/01/2020
5.000 %	500,000.00	03/01/2021
5.000 %	550,000.00	03/01/2022
5.000 %	600,000.00	03/01/2023
5.000 %	700,000.00	03/01/2024
5.000 %	750,000.00	03/01/2025
5.000 %	800,000.00	03/01/2026
5.000 %	850,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing in the years 2018 through 2027 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,196,733.75

INTEREST RATE: 4.3816%

ASSESSED VALUATION: \$54,655,264

INDEBTEDNESS: (Including this issue) \$8,071,526.78

NOTICE OF ELECTION: Published three newspapers March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...922; No...588

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable