

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 24, 2007

REGISTRATION NO.: 25092
 BONDS ISSUED BY: Dexter R-XI School District
 AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$14,000,000 authorized) COUNTY: of Stoddard
 DATE OF ISSUE: May 24, 2007 MONTH OF MATURITY: March
 PURPOSE OF BONDS: Acquisition, renovation, construction, equipping, furnishing and betterment of school facilities, including the renovation of classrooms, restrooms, and hallways at Southwest Elementary; the renovation of classrooms, restrooms, hallways, office and construction, equipping, and furnishing of a new kitchen at the High School; the renovation of classrooms, restrooms, and hallways, office, and cafeteria at T.S. Hill Middle School; the renovation of classrooms, restrooms, and hallways at Central Elementary; the acquisition, construction, equipping, and furnishing of a new district Event Center to be located between Southwest Elementary and the High School; to complete other construction, remodeling and repair improvements to the facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	Amount	<u>Mandatory Redemption*</u> Maturity
3.850%	\$ 350,000.00	03/01/2017
3.900%	800,000.00	03/01/2018
3.950%	850,000.00	03/01/2019
4.000%	875,000.00	03/01/2020
4.050%	900,000.00	03/01/2021
4.100%	1,000,000.00	03/01/2022
	1,000,000.00	03/01/2023 *
	1,000,000.00	03/01/2024 *
	1,000,000.00	03/01/2025 *
	1,100,000.00	03/01/2026 *
	1,125,000.00	03/01/2027 *
4.200%	5,225,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on March 1, 2017 through March 1, 2022 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,901,500.00

INTEREST RATE: 4.2043%

ASSESSED VALUATION: \$159,187,328

INDEBTEDNESS: (Including this issue) \$15,670,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...959; No...643

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable