

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 9, 2007

REGISTRATION NO.: 25069

BONDS ISSUED BY: Logan-Rogersville R-VIII School District

AMOUNT OF ISSUE: \$10,000,000.00

COUNTY: of Greene

DATE OF ISSUE: April 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchasing land and constructing an Early Childhood Center; renovating, repairing and improving existing school facilities; and furnishing and equipping such buildings and facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 200,000.00	03/01/2015
4.000 %	400,000.00	03/01/2016
4.000 %	500,000.00	03/01/2017
4.000 %	600,000.00	03/01/2018
4.000 %	700,000.00	03/01/2019
5.000 %	800,000.00	03/01/2020
5.000 %	900,000.00	03/01/2021
5.000 %	900,000.00	03/01/2022
5.000 %	1,000,000.00	03/01/2023
5.000 %	1,000,000.00	03/01/2024
5.000 %	1,000,000.00	03/01/2025
5.000 %	1,000,000.00	03/01/2026
5.000 %	1,000,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing in the years 2018 through 2027 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,515,120.00

INTEREST RATE: 4.3428%

ASSESSED VALUATION: \$171,466,823

INDEBTEDNESS: (Including this issue) \$25,345,000

NOTICE OF ELECTION: Published one newspaper January 24 and 31, 2007

DATE OF ELECTION: February 6, 2007

ELECTION RESULTS: Yes...934; No...353

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable