

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 5, 2007

REGISTRATION NO.: 25043

BONDS ISSUED BY: Slater School District

AMOUNT OF ISSUE: \$1,000,000.00

COUNTY: of Saline

DATE OF ISSUE: February 7, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Replacing the heating system at the Alexander Elementary Building with a more efficient geothermal system that also provides air conditioning, replacing the roof at the Alexander Elementary Building, completing tuck pointing improvements to the high school buildings, and completing water proofing and other improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.600 %	\$ 50,000.00	03/01/2009
3.650 %	50,000.00	03/01/2010
3.650 %	100,000.00	03/01/2011
3.700 %	100,000.00	03/01/2012
3.700 %	100,000.00	03/01/2013
3.750 %	100,000.00	03/01/2014
3.750 %	100,000.00	03/01/2015
3.800 %	100,000.00	03/01/2016
3.850 %	100,000.00	03/01/2017
3.900 %	100,000.00	03/01/2018
3.950 %	100,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$985,800.00

INTEREST RATE: 4.0267%

ASSESSED VALUATION: \$16,862,177

INDEBTEDNESS: (Including this issue) \$1,190,000

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2006

DATE OF ELECTION: November 7, 2006

ELECTION RESULTS: Yes...638; No...127

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable