

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2006

REGISTRATION NO.: 24925

BONDS ISSUED BY: Maries Co R-I School District

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of Maries

DATE OF ISSUE: May 24, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: New construction, repair, renovation, improvement, furnishing, accessibility, and extension of buildings and related facilities, including improvements and the repair of instructional and support spaces, and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
3.650 %	\$ 50,000.00	03/01/2008
3.700 %	50,000.00	03/01/2009
3.750 %	100,000.00	03/01/2010
3.800 %	100,000.00	03/01/2011
3.850 %	100,000.00	03/01/2012
3.900 %	125,000.00	03/01/2013
4.000 %	125,000.00	03/01/2014
4.050 %	125,000.00	03/01/2015
4.100 %	125,000.00	03/01/2016
4.150 %	125,000.00	03/01/2017
4.200 %	150,000.00	03/01/2018
4.250 %	150,000.00	03/01/2019
4.300 %	150,000.00	03/01/2020
4.350 %	150,000.00	03/01/2021
	170,000.00	03/01/2022 *
	170,000.00	03/01/2023 *
	170,000.00	03/01/2024 *
	180,000.00	03/01/2025 *
	185,000.00	03/01/2026 *
4.500 %	875,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,467,500.00

INTEREST RATE: 4.4476%

ASSESSED VALUATION: \$38,792,960

INDEBTEDNESS: (Including this issue) \$2,500,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...772 No...302

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable