

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2006

REGISTRATION NO.: 24920

BONDS ISSUED BY: Princeton R-V School District

AMOUNT OF ISSUE: \$3,000,000.00

COUNTY: of Mercer

DATE OF ISSUE: May 24, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the construction, equipping and furnishing of a new K-6 elementary building including a gymnasium; and to pay the costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.650 %	\$ 110,000.00	03/01/2008
3.700 %	115,000.00	03/01/2009
3.750 %	115,000.00	03/01/2010
3.800 %	120,000.00	03/01/2011
3.850 %	125,000.00	03/01/2012
3.900 %	130,000.00	03/01/2013
4.000 %	135,000.00	03/01/2014
4.050 %	140,000.00	03/01/2015
4.100 %	145,000.00	03/01/2016
4.150 %	155,000.00	03/01/2017
4.200 %	160,000.00	03/01/2018
4.250 %	165,000.00	03/01/2019
4.300 %	175,000.00	03/01/2020
4.350 %	180,000.00	03/01/2021
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	190,000.00	03/01/2022 *
	195,000.00	03/01/2023 *
	205,000.00	03/01/2024 *
	215,000.00	03/01/2025 *
	225,000.00	03/01/2026 *
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5.000 %	1,030,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on the years 2012 through 2021 may be redeemed on and after March 1, 2011 without premium. Bonds maturing in 2026 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N. A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,021,316.80

INTEREST RATE: 4.4583%

ASSESSED VALUATION: \$31,307,187

INDEBTEDNESS: (Including this issue) \$3,000,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2006 and one newspaper March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...473 No...343

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable