

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 17, 2006

REGISTRATION NO.: 24893

BONDS ISSUED BY: Morgan County

AMOUNT OF ISSUE: \$670,000.00

COUNTY: of Morgan

DATE OF ISSUE: February 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, together with other available funds of the County, to pay the costs of refunding the Refunded Bonds, Series 1995 maturing in the years 2010 through 2015, Series 1996 maturing in the years 2006 through 2015 and Series 1999 maturing in the years 2006 through 2017 and to pay costs of issuance thereof (Lake Road TT-1 & TT-1A, Y-10 and 0-275-275A Neighborhood Improvement Districts)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.550 %	\$ 85,000.00	03/01/2007
3.700 %	90,000.00	03/01/2008
3.900 %	90,000.00	03/01/2009
4.000 %	95,000.00	03/01/2010
4.100 %	100,000.00	03/01/2011
4.200 %	105,000.00	03/01/2012
4.300 %	105,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$653,000.00

INTEREST RATE: 4.7714%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable