

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2006

REGISTRATION NO.: 24889

BONDS ISSUED BY: Miller County

AMOUNT OF ISSUE: \$66,000.00

COUNTY: of Miller

DATE OF ISSUE: February 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Oak Terrace Homeowners Association NID Project)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 3,000.00	03/01/2007
5.000 %	6,000.00	03/01/2008
5.000 %	6,000.00	03/01/2009
5.000 %	6,000.00	03/01/2010
5.000 %	7,000.00	03/01/2011
5.000 %	7,000.00	03/01/2012
5.000 %	7,000.00	03/01/2013
5.000 %	8,000.00	03/01/2014
5.000 %	8,000.00	03/01/2015
5.000 %	8,000.00	03/01/2016

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$64,080.72

INTEREST RATE: 5.5666%

ASSESSED VALUATION: \$288,903,033

INDEBTEDNESS: (Including this issue) \$460,918

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable