

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2005

REGISTRATION NO.: 24866

BONDS ISSUED BY: Rich Hill R-IV School District

AMOUNT OF ISSUE: \$2,285,000.00

COUNTY: of Bates

DATE OF ISSUE: December 22, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding the District's outstanding General Obligation Bonds (Missouri Direct Deposit Program), Series 2000, maturing in the years 2006 through 2020, and paying costs of issuing the bonds.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.150 %	\$ 25,000.00	03/01/2006
3.250 %	95,000.00	03/01/2007
5.000 %	105,000.00	03/01/2008
5.000 %	115,000.00	03/01/2009
5.000 %	120,000.00	03/01/2010
4.500 %	130,000.00	03/01/2011
3.700 %	140,000.00	03/01/2012
3.800 %	155,000.00	03/01/2013
3.900 %	165,000.00	03/01/2014
4.000 %	175,000.00	03/01/2015
4.050 %	185,000.00	03/01/2016
4.100 %	200,000.00	03/01/2017
4.150 %	210,000.00	03/01/2018
4.200 %	225,000.00	03/01/2019
4.250 %	240,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: Security Bank, Rich Hill, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank, Rich Hill, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Company, L.P., St. Louis, Missouri

PURCHASE PRICE: \$2,270,135.90

INTEREST RATE: 4.2402%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable