

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 5, 2005

REGISTRATION NO.: 24842

BONDS ISSUED BY: Southern Reynolds County R-II School District

AMOUNT OF ISSUE: \$850,000.00

COUNTY: of Reynolds

DATE OF ISSUE: October 5, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$870,000 of the District's General Obligation Bonds, Series 2001 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.900 %	\$ 50,000.00	03/01/2006
3.000 %	75,000.00	03/01/2007
3.100 %	75,000.00	03/01/2008
3.200 %	75,000.00	03/01/2009
3.300 %	75,000.00	03/01/2010
3.400 %	75,000.00	03/01/2011
3.500 %	75,000.00	03/01/2012
3.600 %	75,000.00	03/01/2013
3.700 %	75,000.00	03/01/2014
3.750 %	100,000.00	03/01/2015
3.800 %	100,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium. March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$838,690.00

INTEREST RATE: 3.8377%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable