

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 15, 2005

REGISTRATION NO.: 24700

BONDS ISSUED BY: Chaffee Reorganized School District No. 2

AMOUNT OF ISSUE: \$572,000.00 (remainder of \$1,487,000 authorized)

COUNTY: of Scott

DATE OF ISSUE: February 15, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing a new elementary gymnasium and activity center

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000%	\$ 172,000.00	03/01/2015
4.000%	250,000.00	03/01/2016
4.000%	150,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on March 1, 2017, may be redeemed on and after March 1, 2010 through March 1, 2014 with premium. They may also be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$572,000.00

INTEREST RATE: 3.9951%

ASSESSED VALUATION: \$22,247,514

INDEBTEDNESS: (Including this issue) \$3,327,000

NOTICE OF ELECTION: Published one newspaper October 24 and 31, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...1,006 No...598

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable