

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 3, 2004

REGISTRATION NO.: 24657
 BONDS ISSUED BY: Moberly School District No. 81
 AMOUNT OF ISSUE: \$3,367,718.40
 DATE OF ISSUE: November 9, 2004
 PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
 Series 1998 maturing in the year 2018, and paying the costs of issuing the
 Bonds

COUNTY: of Randolph
 MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
2.500%	\$ 125,000.00	03/01/2005
2.500%	250,000.00	03/01/2006
2.500%	230,000.00	03/01/2007
2.500%	20,000.00	03/01/2008
2.500%	25,000.00	03/01/2009
2.750%	45,000.00	03/01/2010
3.000%	55,000.00	03/01/2011
3.125%	80,000.00	03/01/2012
3.250%	45,000.00	03/01/2013
10.000%	262,008.50	03/01/2014 **
10.000%	215,709.90	03/01/2015 **
3.500%	55,000.00	03/01/2015
3.625%	650,000.00	03/01/2016
3.700%	655,000.00	03/01/2017
3.800%	655,000.00	03/01/2018

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2015, may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri and Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$3,692,184.40

INTEREST RATE: 3.8489%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to maturity