

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 21, 2004

REGISTRATION NO.: 24638

BONDS ISSUED BY: Arcadia Valley R-II School District

AMOUNT OF ISSUE: \$770,000.00

COUNTY: of Iron

DATE OF ISSUE: September 22, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition of certain facilities under lease with the Arcadia Valley Building Corporation; to make safety improvements at District facilities; to replace bleachers at the High School; to complete other remodeling and repair improvements to the existing facilities of the District; and for the establishment of a reserve for future priority facility needs of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.000%	\$ 70,000.00	03/01/2007
2.400%	100,000.00	03/01/2008
2.700%	100,000.00	03/01/2009
3.000%	100,000.00	03/01/2010
3.200%	100,000.00	03/01/2011
3.300%	100,000.00	03/01/2012
3.500%	100,000.00	03/01/2013
3.600%	100,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$758,930.00

INTEREST RATE: 3.4268%

ASSESSED VALUATION: \$35,038,254

INDEBTEDNESS: (Including this issue) \$2,505,000

NOTICE OF ELECTION: Published two newspapers July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...1,451; No...494

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable