

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 16, 2004

REGISTRATION NO.: 24542

BONDS ISSUED BY: City of Oregon

AMOUNT OF ISSUE: \$410,000.00

DATE OF ISSUE: March 25, 2004

PURPOSE OF BONDS: Refunding the Series 1999 Bonds

COUNTY: of Holt

MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
160.272%	\$ 10,000.00	03/01/2005 **
2.250%	25,000.00	03/01/2006
2.500%	25,000.00	03/01/2007
2.750%	30,000.00	03/01/2008
3.000%	35,000.00	03/01/2009
3.250%	35,000.00	03/01/2010
3.500%	35,000.00	03/01/2011
3.750%	35,000.00	03/01/2012
4.000%	35,000.00	03/01/2013
4.200%	35,000.00	03/01/2014
	35,000.00	03/01/2015 *
	35,000.00	03/01/2016 *
	40,000.00	03/01/2017 *
4.400%	110,000.00	03/01/2017

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$411,475.00

INTEREST RATE: 4.5629%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity.