

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2003

REGISTRATION NO.: 24357

BONDS ISSUED BY: City of Hamilton

AMOUNT OF ISSUE: \$525,000.00

DATE OF ISSUE: May 15, 2003

PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1997

COUNTY: of Caldwell

MONTH OF MATURITY: March

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
6.500 %	\$ 35,000.00	03/01/2004
6.500 %	30,000.00	03/01/2005
5.900 %	35,000.00	03/01/2006
5.300 %	35,000.00	03/01/2007
5.000 %	35,000.00	03/01/2008
5.000 %	40,000.00	03/01/2009
5.000 %	40,000.00	03/01/2010
4.750 %	40,000.00	03/01/2011
3.900 %	45,000.00	03/01/2012
4.000 %	45,000.00	03/01/2013
4.100 %	50,000.00	03/01/2014
4.200 %	45,000.00	03/01/2015
4.300 %	50,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$544,378.70

INTEREST RATE: 3.8862%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable