MISSOURI STATE AUDITOR'S OFFICE (573)751-4213
BOND REGISTRATION REPORT

March 12, 2002

REGISTRATION NO.: 24148 BOOK: 85 PAGE: 303
BONDS ISSUED BY: Humansville R-IV School District
AMOUNT OF ISSUE: $550,000.00 COUNTY: of Polk
DATE OF ISSUE: March 12, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of $550,000 of the District's General Obligation Refunding Bonds, Series 1997

Rate of Interest	Amount	Maturity
1.750%	$ 50,000.00	03/01/2003
2.500%	50,000.00	03/01/2004
3.000%	75,000.00	03/01/2005
3.300%	75,000.00	03/01/2006
3.600%	75,000.00	03/01/2007
3.800%	85,000.00	03/01/2008
4.000%	90,000.00	03/01/2009
4.200%	50,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $550,000.00
INTEREST RATE: 3.6509%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable