MISSOURI STATE AUDITOR'S OFFICE (573)751-4213
BOND REGISTRATION REPORT

June 27, 2001

REGISTRATION NO.: 24042 BOOK: 85 PAGE: 282
BONDS ISSUED BY: Caruthersville School District No. 18
AMOUNT OF ISSUE: $500,000.00 (a portion of $2,500,000 authorized) COUNTY: of Pemiscot
DATE OF ISSUE: June 15, 2001 (Series 2001A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
	$ 10,000.00	03/01/2002 *
	10,000.00	03/01/2003 *
	10,000.00	03/01/2004 *
	10,000.00	03/01/2005 *
	10,000.00	03/01/2006 *
4.000%	50,000.00	03/01/2006
	30,000.00	03/01/2007 *
	30,000.00	03/01/2008 *
	30,000.00	03/01/2009 *
	30,000.00	03/01/2010 *
	40,000.00	03/01/2011 *
4.600%	160,000.00	03/01/2011
	50,000.00	03/01/2012 *
	50,000.00	03/01/2013 *
	50,000.00	03/01/2014 *
	50,000.00	03/01/2015 *
	90,000.00	03/01/2016 *
5.000%	290,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2006 (with premium)
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri
PURCHASE PRICE: $490,000.00
INTEREST RATE: 5.1197%
ASSESSED VALUATION: $41,801,689
INDEBTEDNESS: (Including this issue) $2,845,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...531; No...330
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable