

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

May 24, 1999

REGISTRATION NO.: 23746 BOOK: 85 PAGE: 208  
 BONDS ISSUED BY: Green City R-I School District  
 AMOUNT OF ISSUE: \$1,200,000.00 COUNTY: of Sullivan  
 DATE OF ISSUE: May 25, 1999 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: Providing funds for the acquisition, constructing, equipping, furnishing and betterment of school facilities, including, without limitation, the construction, equipping and furnishing of additional classrooms for the high school and elementary school, the constructing, equipping and furnishing of a K-12 library, and to complete other remodeling, renovation, and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.750%	\$ 40,000.00	03/01/2001
3.800%	45,000.00	03/01/2002
3.900%	45,000.00	03/01/2003
3.950%	50,000.00	03/01/2004
4.050%	50,000.00	03/01/2005
4.150%	50,000.00	03/01/2006
4.250%	55,000.00	03/01/2007
4.300%	55,000.00	03/01/2008
4.400%	60,000.00	03/01/2009
4.450%	60,000.00	03/01/2010
4.500%	65,000.00	03/01/2011
4.550%	65,000.00	03/01/2012
4.600%	70,000.00	03/01/2013
4.700%	70,000.00	03/01/2014
	75,000.00	03/01/2015 *
	80,000.00	03/01/2016 *
	85,000.00	03/01/2017 *
	90,000.00	03/01/2018 *
	90,000.00	03/01/2019 *
5.050%	420,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on March 1, 2004 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,186,900.00

INTEREST RATE: 4.8352%

ASSESSED VALUATION FOR: \$15,953,823

INDEBTEDNESS: (Including this issue) \$1,200,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...483; No...240

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable